



WorkCenter and Sue Woodard

Sue Woodard Spanish Library Forms for WorkCenter CRM

Print Letters:

Letter – After

- 01 - Financial Planner - Spanish
- 02 – Controlling Debt – Spanish
- 03 – Internet Fraud – Spanish
- 04 – Prepaying Your Mortgage – Spanish
- 05 – Home Equity – Spanish
- 06 – Home Upgrade Tips – Spanish
- 07 – Home Maintenance Tips – Spanish
- 08 – Landscaping – Spanish
- 09 – Fire Safety – Spanish
- 10 – Lighting Upgrade Ideas – Spanish
- 11 – Lighting Upgrade Ideas 2 – Spanish
- 12 – Identity Theft – Spanish
- 13 – Burglar Proofing – Spanish
- 14 – 401 K Planning – Spanish
- 15 – Protect Your Home While Traveling – Spanish
- 16 – I R A Planning – Spanish
- 17 – Pest Control – Spanish
- 18 – Tax Consequences – Spanish
- 19 – Good Credit – Spanish
- 20 – Automotive – Spanish
- 21 – Identity Theft – Spanish
- 22 – Wills – Spanish
- 23 – Investment Accounts – Spanish
- 24 – I R S audit Target – Spanish
- Arm Change Date – Spanish
- Mortgage Insurance Removal – Spanish
- Refinance Solicitation – Spanish

Letter – Before

- 01 – Mortgage Interest – Spanish
- 02 – Capital Gains – Spanish
- 03 – Mortgage Insurance – Spanish
- 04 – Title Insurance – Spanish
- 05 – Mortgage Rates – Spanish
- 06 – Credit Rating – Spanish
- 07 – Maintenance – Spanish
- 08 – Location – Spanish
- 09 – Appraisal – Spanish
- 10 – A P R – Spanish
- 11 – Prime Rate – Spanish
- 12 – Financial Concerns – Spanish
- Cold Client Letter – Spanish

Sue Woodard Spanish Library Forms for WorkCenter CRM-Continued

Print Letters:

Letter – During Purchase

- 01 – Buyer – At beginning of transaction – Spanish
- 02 – Seller – At beginning of transaction – Spanish
- 03 – Selling Agent – At beginning of transaction – Spanish
- 04 – Listing Agent – At beginning of transaction – Spanish
- 05 – Buyer –Midstream transaction – Spanish
- 06 – Buyer – Pre-closing – Spanish
- 07 – Buyer – Post Closing – Spanish
- 08 – Buyer – Post Closing Note Card – Spanish
- 09 – Selling Agent – Post Closing – Spanish
- 10 – Listing Agent – Post Closing – Spanish
- 11 – Buyer Survey – Post Closing – Spanish
- 12 – Settlement Statement – Year End – Spanish
- 13 – buyer One Year Anniversary Note Card Reminder

Letter – During Refinance

- 01 – At Beginning of Transaction – Spanish
- 02 – Midstream – Spanish
- 03 – Pre-closing – Spanish
- 04 – Post Closing – Spanish
- 05 – Post Closing Thank You Card – Spanish
- 06 – Survey Post Closing – Spanish
- 07 – Settlement Statement Year – Spanish

Letter – Miscellaneous

- Items Requested - Spanish
- Personal Brochure – Spanish
- Pre – approval Certificate – Spanish
- Refinance Items Requested - Spanish